

Roberto Zafalon

Technology Programmes, Director

R&D and Public Affairs, Italy

STMicroelectronics





AEIT 2018

Bari October 2018

What is IoT?

first proposed by Kevin Ashton in 1999

• The Internet of Things connects every day consumer objects and industrial equipment onto the network, enabling information gathering and management of these devices via software in order to increase efficiency, enable new services, or provide health, safety, or environmental benefits.

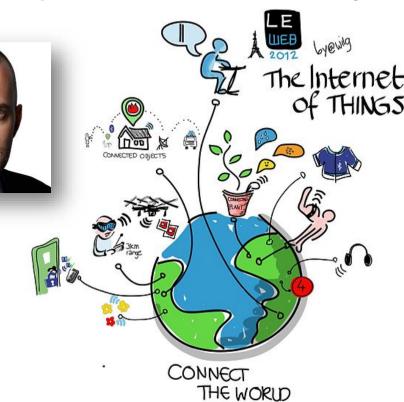
B

@Kevin_Ashton

Kevin Ashton, a British technologist in 1999 was Executive Director at MIT's Auto-ID Center, an RFID research consortium

Wired 2013 talk on YouTube



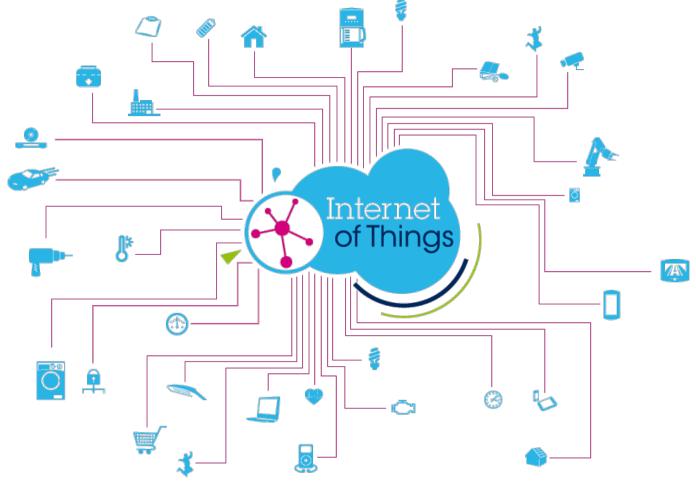


The Internet of Things Opportunity

CONNECTED TO THE PHYSICAL WORLD VIA UBIQUITOUS SENSORS! 111

[1 MIN]

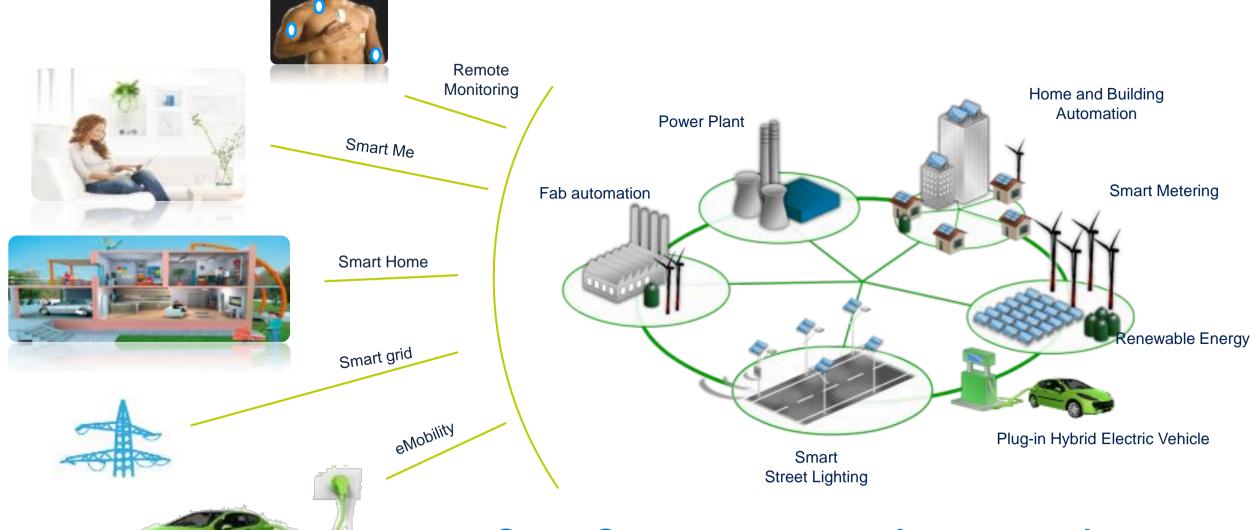
Existing Things augmented



New Things to augment life



"Internet of Every Things" Scenario



Smart Systems are pervasive, converging through "Internet of Every Things"!

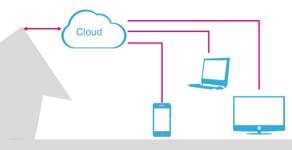
How to deploy Smart Grid?

Enables two-way communication and digital control throughout the electricity delivery infrastructure



Energy resources

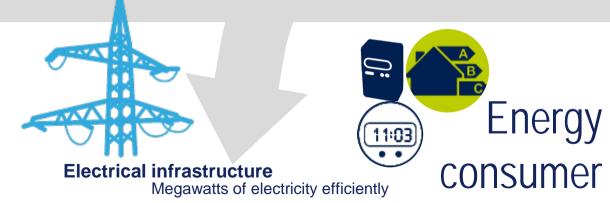








Multi-way communication and power flow

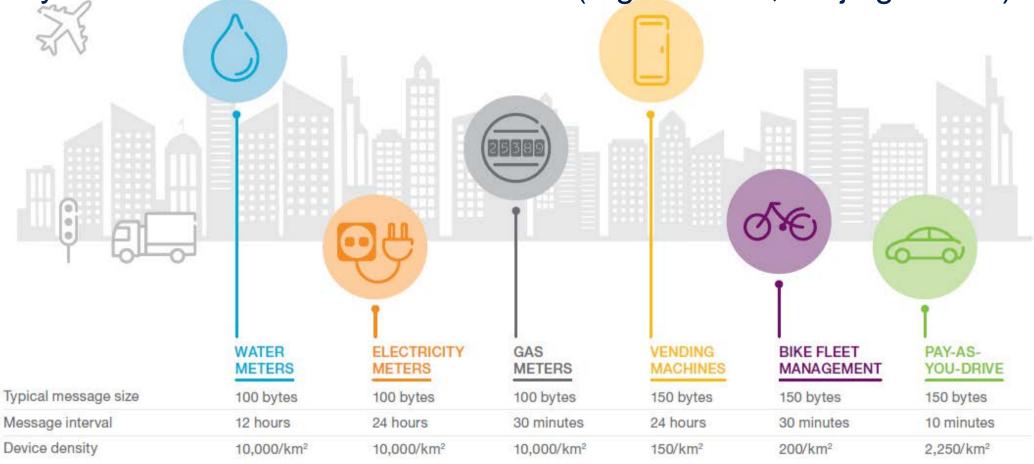






Smart-City scenario: Deploy massive loT connected devices

 Realistic range of massive IoT use cases that are expected to be deployed in a dense urban environment (e.g. London, Beijing or N.Y)





Smart Home Energy Savings

Energy saving and CO₂ reduction

30% Energy

Air conditioning saving

From analog to digital From AC to BLDC control



25% Energy

Lighting & dimming saving

From on-off light control to PWM dimming

40% Energy

Washing machine saving

From Class D to Class A++

80% Energy

Electronic lighting saving

From bulb lamps to tube lamps & LED

40% Energy

Refrigerator saving
From on-off control to PWM

77% Energy

Digital consumer power supply saving Increasing efficiency above 98% in run mode

Decreasing stand-by power to < 1mW

Semiconductors are key to reduce power consumption

with an estimated impact up to 27% on average of energy savings from now to 2030



ST Pioneered Smart Grid: The Smart Meter

Broad system know-how thanks to 20+ years proven partnership with key players worldwide





Driving standards worldwide with market leaders

















The most highly integrated, secure and flexible solutions in the market



IoT-related semiconductor content estimated up to \$75B by 2019-2020

- Semiconductor mix: communication 35%; logic 22%; sensors 18%
- Communication technologies:











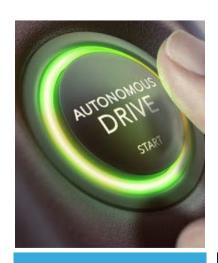




- Key end-markets:
 - 1. Industrial: smart meters, smart buildings, farm, city, and smart fab
 - 2. Consumer: smart appliances, smart homes and cars
 - 3. Wearables: fitness bands, smart watches
- MCUs with integrated radios: ST, Atmel, NXP, TI, Toshiba.
- Other semiconductor derivatives: InvenSense, Knowles, Lattice.

[Source: Baird Equity Research, 2016]

Al is Making Smart Systems Smarter 17



Assisted and Autonomous Driving



Scene Analysis **Smart Assistant**



Activity Tracking Health Diagnosis



Intelligent **Appliances**



Predictive Maintenance



Smart Surveillance Cameras





Al Application Processing Requirements 20

Low



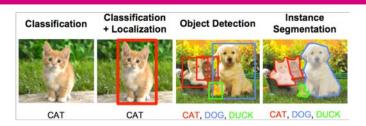
- Sensor analysis
- Activity Recognition (motion sensors)
- Stress Analysis or Attention Analysis

Medium



- Audio & sound
- **Speech Recognition**
- **Object Detection**

High



- **Computer Vision**
- **Multiple Objects** Detection/Classification/Tracking
- **Speech Synthesis**

General Purpose Microcontrollers

GP Microcontrollers with dedicated AI accelerators Dedicated AI System on Chip





Artificial Intelligence on Microcontrollers 19

Microcontrollers are the brains of billions of 10's of billions of existing Smart Things ST has invented an easy way to allow them to us Al Already

Off-the-shelf tools



Pre-trained **Neural Network** Model from major framework

SW tools



Optimized **Neural Network** code automatically generated for STM32

Al solution





Barriers to IoT's Adoption 24

Security concerns

Ability to remotely manipulate physical assets

Privacy violations & safety issues

Security concerns escalate up!

Regulation and compliance

IoT implementations ruled by the governments

Examples:

- eCall connected car in Europe
- Rail safety act in the US
- Smart grid mandates around the world

Interoperab. **Standards**

Lack of standards



Business is hesitant to invest in connecting assets

Ease of use

Some of the early success stories in IoT have benefited from their ease of use





Key Factors to Serve the IoT Market 23

Platform ready solutions

Providing integrated platforms to address vertical markets

Innovation & product diversification

- Improving existing technologies to new uses
- Developing new technologies
- Broad product portfolios

Smart **Systems**

Highly integrated features

Ultra-low power devices

Partnerships & (SW) Ecosystem

- Build-up new skills and competences
- Accelerate time to market

Gathering the whole Supply Chain

Risk share **business** model



Conclusions

- The IoT has the potential to connect hundreds of billions of objects to internet generating demand for sensors, microcontrollers, data connectivity, analytics and services.
- ST has all the ingredients for the IoT and is winning today in the first high volume markets that have emerged.
- In 10 years the internet technology will become invisible; completely integrated into our everyday lives in a way that is much less intrusive and with a truly human interface.

