Electronic Components and Systems

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Strategic Research and Innovation Agenda 2022

ELECTRONIC COMPONENTS AND SYSTEMS

ECS SRIA 2022

ECSEL/KDT Italy Day, May 31st, 2022

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ECS-SRIA Co-Chair, AENEAS Technical Director



The SRIA for the ECS value chain



Materials, processes, semiconductors, micro & nano electronic components, ...



Smart sensors, integrated devices, edge AI, embedded SW,

. . .





Electronic

Components





https://ecscollaborationtool.eu/news-overview/news-ecs-sria-2022.html

ECS COLLABORATION TO



2022 Update What is new vs. 2021 Edition?

C S Electronic Components and Systems

Updating contents

- Improve the delineation of existing concepts and introduce new concepts
- Minimize unnecessary overlapping and avoid fragmentation Highlighting the ECS-SRIA interdependencies:
- Synergies between the chapters: Cross-references
- Interdisciplinarity between technology domains, and between technology and applications: Global outline

Improving readability

Keyword index

ECS-SRIA 2022 content updates

SRIA 2022 content updates cover the entire SRIA and include:

- Feedback from the ECS community and the EU Commission on specific topics
- The input provided by the 6 thematic workshops
- Updates planned in 2020 or emerging in 2021

Scope extension to include quantum technologies, integrated photonics, flexible electronics and open-source hardware.

New leaders for some chapters.

New contributors in almost all the chapters.

ECS-SRIA 2022 content updates Details (1)

Chapters 1.1 and 1.2 (- Process Technology, Equipment, Materials and Manufacturing):

- Improved delineation of concepts and synergies between the Chapters
 - SoC to System-in-Package (SiP) represents the transition between 1.1 and 1.2
 - In chapter 1.2, a new chapter structure has been included -
- Extended focus on heterogeneous integration of devices and components for physical and functional integration (PFI) (1.2)
 - Including support for flexible electronics and photonics solutions

Chapter 1.3 (Embedded Software and Beyond):

- Better delineation of the concept of Embedded and Cyber-physical System (ECPS).
- Stronger link with embedded intelligence (2.1)
- Trade off between HW resources and SW abstraction (Green Deal)
- More focus on:
 - Open-source software
 - Digital twin
 - SW features supporting SoS







ECS-SRIA 2022 content updates Details (2)

Chapter 1.4 (System of Systems):

- General restructuring and improvement of concepts delineation
- M.C. 1 and M.C. 5 (2021) merged in a new M.C. 1 "SoS architecture and open integration platforms"
- "Advanced control" topic moved from Chapter 2.1 and created a new challenge M.C. 5 "Major Challenge 5: control in SoS composed of embedded and cyber-physical systems"
- New M.C. 6 "SoS monitoring and management"

Chapter 2.1 (Edge Computing and Embedded Artificial Intelligence):

- Complete restructuring and editing
 - Improved delineation of Edge Computing and Artificial Intelligence
 - And their convergence towards the embedded intelligence on the edge Edge AI
 - Classification of edge computing levels included
 - Positioning of Embedded Artificial Intelligence
 - All 4 M.C. split between Edge Computing and Embedded Intelligence
- Broaden the scope of "advanced control" that has been moved in chapter 1.4 (SoS):
 - Edge AI remains linked to advanced control as an enabler

ECS-SRIA 2022 content updates Details (3)

Chapter 2.2 (Connectivity):

- Analysis of European HW production capability (6G focus)
- 6G focus: alignment with 6G EU Initiatives
- Expansion of connectivity from point-to-point to application-to-application:
 - To support SoS paradigm and network virtualization
 - New M.C. 5: network virtualization enabling run-time engineering, deployment and management of edge and cloud network architectures.

Chapter 2.3 (Architecture and Design: Methods and Tools):

- Better delineation and extended focus on:
 - Support for Fog-Edge-Cloud continuum
 - Integration platforms
 - Full lifecycle support, including maintenance and End-of-Life / second life aspects (Green Deal)
 - Support for AI based components
 - Support for legacy components
 - Support for (SW-)updates

ECS-SRIA 2022 content updates Details (4)

Chapter 2.4 (Quality, Reliability, Safety and Cybersecurity):

- New topics:
 - HW quality and reliability:
 - Digital twin deeper look on the concept
 - Virtualization support
 - Simulation data and process management
 - Design to field to improve test and modelling using field load simulator
 - SW/HW reliability in their interaction
 - Development of novel security and safety approaches with respect to energy and the impact on environment
- M.C. 5 updated from "Human Systems Interaction" to "Human Systems Integration"

ECS-SRIA 2022 content updates Details (5)

Chapters 3.2, 3.3, 3.5, 3.6: general refresh, following the overall update guidelines Chapter 3.1 (Mobility):

- New/updated topics:
 - SW defined vehicle
 - Importance of new HW and SW architectures in electronics for mobility
 - Edge2cloud continuum in mobility
 - Influence of pandemic on long-term vision

Chapter 3.4 (Health and wellbeing):

- Refreshed the role of Integrated Silicon Photonics and Flexible Electronics
- Alignment with Health.E lighthouse

Chapter 4 (LTV):

- Complete restructuring and re-editing of the ECS long-term vision
- All the SRIA Chapters have been included

Highlighting Interdependencies Global Timelines - Short-term example

Compact view of main milestones foreseen

over three periods:

- Short term (2022–2026): The industry has a precise idea of what must be achieved during that timeframe.
- Medium term (2027–2031):
 Reasonably good knowledge of what can possibly be achieved.
- Long term (2032 and beyond): Expected achievements are more of a prospective nature.
- Described features expected to be available as prototype or early commercialisation within that timeframe
- More detailed timelines available in each technology or application section



Electronic

Key Application Areas

Components

and Systems

Cross-sectional technologies

Global Timelines Synergies and interdependencies example

Materials enabling recycling and repair

CHP 1.2 - Components, Modules and System Integration

Advanced AI edge solutions leveraging open source or alternative strategies

> CHP 2.1 - Edge Computing and Embedded Artificial Intelligence

architecture and implementation platforms • Embedded software enabling systems to be easily configured and to adapt to changes in the environment • Green awareness in software integration

Physical and chemical sensors and imaging and image-based detection Materials enabling recycling and repair Additive manufacturing, rapid prototyping, heterogeneous integration in multiple levels

Semiconductor equipment for 2nm node for logic and memory

ULP 18nm FDSOI technology

3D heterogeneous integration

System of Systems reference

Devices enabling 5G connectivity

Develop- ment of new neuromorphic computing technologies and devices Leveraging open source or alternatives to develop advanced Euro- pean AI Edge solutions Energy- efficient and "green" AI- based design techniques for inference/ learnings	 Al supported translation of payload information between limited set of ontologies and semantics standards 	 Supply- aware c Fail-aw. Fail-aw. Develoy and sec deployi safe up based c ted dat the fiel Interop tool chk Al-base multi-o optimiz Modula archite- suppor and Add Control

GLOBAL TIMELINE: SHORT TERM 2022-2026

 Energy-optimized EV urban and H₂ long distance mobility
 Oriver assisted and partially automated mobility
 V&V procedures for partially automated mobility

EV passenger car

 Pilot European Al Framework
 Remote engineering and operations, telepresence
 Pilots of Digital twins combined with data-driven models

> Real Time (RT) digital twins for energy and conversion and storage systems
> Smart energy networks for RT application in smart grid
> Communication infrastructure to support self-organised communities

 Internet of medical things for patient generated data

 IoT for crops & animals health key parameters monitoring
 Monitoring in real-time water y parameters
 Environment monitoring of forests, fields and sea

 IoT and robot-based infrastructure inspection management systems
 VR/AR pilots for remote training, for both support and work

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Widespread deployment of sensors to monitor forests, fields and oceans CHP 3.5 - Agrifood and Natural Resources



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ECS-SRIA Outline

https://ecscollaborationtool.eu/publication/download/sria-global-outline-programme.pdf

					Readability: Chapter scopes at a glance				KEY APPLICATION AREAS		
	CROSS-SECTIONAL TECHNOLOGIES		TECHNOLOGIES	glance Key Appl							
7			2.1 - EDGE COMPUTING AND EMBEDDED ARTIFICIAL INTELLIGENCE Handware architectures and they migheromation (systems of Chick and have the user devices, Genetic technologies for compute, storage and communication (genetic embedded architectures) and technologies that are more focused lowards edge company of the tended and technologies that are more focused lowards edge	2.2 - CONNECTIVITY The connectivity and interoperability technology is focused on enabling the benefics that are related to the OSI model layers 1, 5 and 6.	2.3 - ARCHITECTURE AND DESIGN: METHODS AND TOOLS Innovations, advancements and extensions in architectures, design corresponding tools and framework, that are enabling engineers to design and build innovative EC5-based applications with the desired quality properties, efficiently and cost effective);	2.4-QUALITY, RELABILITY, SAFETY AND CYBERSECURITY Ensure quality, reliability, safety, dependability, privacy and security implementation, and validation? Testing process of complex, heterogeneous and intelligent ECS, including human-systems interaction.		•	3.1-MOBILITY Mobility is a basic human need and Europe's mobility industry is sey contributor to it, with a significant share in the global market sey contributor to it, with a significant share in the global market take a fundamental role in mobility innovation for the final user, the society, the cosystem and for European companies. The Gn Deal and digitalisation are significantly influencing mobility, ore to the reduction of O ₂ and other emissions (with electrification, alternative fuels but also more energy- and cost-efficient electro problemetry of O ₂ and there emissions (with electrification, alternative fuels but also more energy- and cost-efficient electro problemetry (e.g. with smart perception, affordable, saft- and environ mobility (e.g. with smart perception, affordable, saft- and environ urural light meblity, automated on- and fi-road vehicles, and mobile machinery). The mobility markte is increasing integration	n ed c and d Al- scure nentally nart of nd	3.4. HEALTH AND WELLBEING The healthcare industry is facing a radical change, enabled by its current digital transformation in combanison with a change towards preventive, personalised, participatory, Beitaled developments in healthcare electronics, healthcare data and healthcare electronics, thealthcare data and thealthcare electronics, and thcare used. The Tecosystem Will rely on digital instruments, advanced electronics and photonics. Will rely on digital instruments, advanced electronics, healthcare electronics, thealthcare of the chain. The cosystem will rely on digital instruments, advanced electronics, and the large volume. High quality, risk to enable the development of tools, data, patforms, tschnologies and processos for improved prediction; prevention, interception, diagnosis, treatment and management of diseases. The objectives include a better understanding of the determinants of health and priority disease.
	1.4 - SYSTEM OF SYSTEMS	System of Systems (Su5) enable the cooperation, orth-stration, management, control and evolution of an entire system composed of embedded and cyber physical box antifact20, the byrocity of the securely and service of the system Su5, CFD and So5 interperability, advanced corrors, and open, secure advanced corrors, and open, secure automated engineering.	doing of include intercegnet de direct expected Artificial intelligence to automatically manage the composition of CEPS in 565 and control their evolution, Artificial intelligence to improve automates interpenability, Databated level of automation required to monitor, to support decision making and to control the complexity of 565.	Connectivity is a key enabler for 565 which, by definition, are composed of connected and distributed ECPS. Connectivity channels and their interfaces are at the base of the content of the base of the base originate.	Engineering methodologies, tool charts and tools interoperability are fundamental to enable the definition of 50s architectures, the imglementation of 50s glaitform and the there are an another the state of the The heterogeneity of 50s requires automated engineering processes and toolchains, integrated between multiple stateholders, brands and equality and sustainability.	End to end trust (security, privacy, reliability, etc.) covering the entire edge to cloud continuum (trust continuum) is a key factor for So. Trust must be preserved during the composition during their evolution. Security, privacy, reliability, etc. must scale following the complexity of SoS, which requires automation to efficiently manage trust.		4	automated mobility, where ICS are estential funding blocks, mo and connected mobility for passengers and freight on crad, rail, water, on tools and methods for validation and certification of as security and confort of embedded intelligence in mobility, and time data handling for multimodal mobility and reliated services. 3.2 - ENERGY The Energy chapter focuses on the challenges of a society and in more and more based on electrical energy, addressing energy generation, supply, conversion, and use, aming at developing hi effects, reliable and secure sociations to achieve a curcion rector	ping to imated r and tty, real- ustry vsciety se	areas, a reduction of the traggenetization of nearly take a forst bringing of people-entrol digital health polarized and the set of the set
CHNOLOGY LAYERS	1.3-EMBEDDED SOFTWARE AND BEYOND	Facilitate engineering of embedded and cyler physical systems (CPS). Feebilder, ged ensommably available building of largers software-enabled building of largers software-enabled building of largers software-enabled building of largers and available of the factors constitution application and deployment. CPS engineering and management across their flexock. Stateforg so-analyzing of software and patients with advance (DS). Blockson systems, this layer provide the embedded and opter physical systems.	Embedded software represents one of the key enablers of embedded and artificial intelligence in devices and artificial intelligence in devices allow to process data on the edge, state decision on the edge, optimise of the edge and the edge of the edge improve the cooperation between ECPS and sustanability. This layer provides also software support for Appendic human machine the impre- and federated intelligence on the edge.	ECPS are, for the vast majority, connected and this layer provides reverse field connective, inter-system communications and the capability to interact with load platforms, the to composition of ECPS in SoS, and also for the inclusion of legacy systems.	Software engineering is exceeding the human scale, meaning it can without supporting tools: current and future ECPS, due to their complexity, require continuous hardware-software and system level. Continuous and automated engineering extended also to ECPS deployment and to their entity when considering embedded Al and new computing paradigms (e.g., neuromorphic).	Trust represents one the strongest barriers for the acceptance of ECPS outputs of the acceptance of ECPS subtracting particular for embedded AL Trust should be ensured by design, and by ensuring it becomes at this level, many technology appets converge in a single system. hardware, different layers of software. The quality of embedded software also plays a key role in ECPS.			energy generation, conversion, and storage systems, solutions if energy management from on-site to distribution systems, for fur transmission prids, for a clean, efficient and resilient total energy of these solutions and in, conjunction with 5G, 107, A4, and clouc computing, will strengthen the position of leacting furgeen acro maint energy related markets (a g. for electrical drives, grill sch- maint energy related markets) (a g. for electrical drives, grill sch- maint energy related markets), and lowering the costs throu- maleritia, and semiconductors, new device architectures, innova be lowered, CG: source a competitive, self-sufficient and efficient transmission and consumption in the EU, supporting desortabilita- itermitten energy source, ball-drived and storage systed distributed ACDC network and grid technologies.	the re supply role adge anies in logies, and n new re new re new rost can energy d ss, and	preserve souchershy and protect the painters ecosystems. This chapter by the protect of the painter of the painter second source of the painter frameworks, to obst. science, all to ensure levestock and crop health, and also to farming systems and food supply chain assurance, food production and management: CS2 are also at the base of oll health, and also of mark waster management cystems and nemediation methodologies. Moreover, the chapter focuses on the key role that IC systems can play in water quality monitoring, manage and access to clean water, including the chapter over SCS based oblicins for biodiversity relocation and ecosystem resilience, conservation and preservation, to ensure the nature statushally of healty ecosystems and their resources chapter are aligned with the key Horizon Europe mossions and with the European Green Deal.
FOUNDATIONAL TE	1.2 - COMPONENTS, MODULES AND SYSTEMS INTEGRATION	Multidomain ergineering for physical and functional heterogeneous integration of several functionalities integration of several functionalities components, modules and system levels. Heterogeneous integration spans soc. System-in-Package and integre modules and systems, including integre modules and systems, including to solutions. This layer generates solutions. This layer generates solutions. This layer generates is solutions. This layer generates is including to solve including low level software (e.g. firmware and operating system difficent).	Smart components, modules and systems are the hardware key enablers for the embedded mininggaling machine learning and artificial intelligence on the sensor, module and systems level. New advanced, efficient and specialized advanced, efficient and specialized component and specialized advanced and advanced and CPU, embedded GPU, accelerators, neuromorphic nombiolized advanced ASGS to increase the edge computing ASGS to increase the edge computing consumption. Jour level so forkner support to enable A-based data analytics is provided.	Connectivity solutions (communication modules is interfaces) that are needed in networked ambedded processor (control of the solution of the Focus is on providing real-time, low- latency, leve power for edge and lo T devices, photonics communications, for the solution of the solution of the devices, photonics communications, prometting, and busyment factoring preparing the path towards the quantum internet.	Design and simulation methods that enable and support multi-physics and multimodal design, simulation, the second second second second second colors for thema, mechanical and electrical characteristics in small 3D peologics). For components, modules and systems control and second second materials, for components, modules and systems condition monitoring, predictive maintenance, and to improve their recyclability.	Growing complexity of smart components, modules and systems represents a reliability challenge which of existing methods (e.g. design for reliability) and development of new techniques (e.g. prognostic healt me area also foreis on solutions for ensuring secure integration of systems, sensor level hardware and software security, privay and data staffware security, privay and data staffware security, privay and data staffware security.	Chapter Synergies	S	3.3 - DIGITAL INDUSTRY 2.3.3 - DIGITAL INDUSTRY To headstry to Dowe a profound impact on how factories, control zones and processes are managed and oporated. Forwerful networking digital solutions are needed to support discrete manufacturing furmitare, target and suntaphines), proteins industries (e.g. chemis provisioning, and also production services, connected machines to both the subscription of the development of responsive, smart and sustainable production, or automation, digitisation and decision making to support demines and maintename.	intion rked g- poods, l, hd plants and opean ifficial e level hd- te,	3.6 - DIGITAL SOCIETY Digital Society dyafer covers digital innovations that are essential to stimulate an inclusive and healthy society, contributing to solutions for European challenges in the fields of health, mobility, society, contry, and pra- ting the solution of the solution of the solution of the solution of the level to empower society as a whole. These prant gridget solutions will be driven by new technologies such as 5G, Artificial Intelligence with desp learning virtual and augmenter farility, than-compare interfaces with these technological solutions, with each other, and with society and the environment. Digital novicons should facilitate individual self-fulfilment: empowerment and resilience, collective "inclusion" and the environment. Digital novicons should facilitate individual self-fulfilment: empowerment and resilience, collective "inclusion" and the environment. Digital novicons should facilitate individual self-fulfilment: empowerment and resilience, collective "inclusion" and the environment. Digital novicons should facilitate individual self-fulfilment environment and resilience collective "inclusion" and the environ and reducing meganglita, A human-centred approach is participation and medicing meganglita, A human-centred approach is the solution and reducing meganglita, A human-centred approach is participation and medicing meganglita the solution approach
	1.1 - PROCESS TECHNOLOGY, EQUIPMENT, MATERIALS AND MANUFACTURIN	Semiconductor process technology, equipment, materials and manufacturing from the base of the ECS value chain and, from Single Market and Semiconduction of the than Moore technologies (photonics, MEM/SGEns, Bio, etc.) and System na & Chip, hey produce the chips photoges Single Chip, System in a display of the system in a photoges Single Chip, System in a display the system of the system of the system of the Single Chip, Packaged Devices in Board) for all digital applications.	Al adoption covers both the electronic components and their manufacturing process. Add intelligence dose to the sensors (intelligence at the edge) and integrate the components in a form factor that perfectly suits their applications. Use A in the operation of semiconductor fabrication, to manufacture and the semiconductor fabrication, abortent mitro stable yield, improve quality, productivity, sustainability, resources asing volume production of semiconductors.	Provide process technologies and electronic components required for ECS hyper-connectivity, including SGIGG communications, advanced rectinologies to interface between semiconductors components, subsystems and systems.	Electronic design and automation methods and tools required to support the use of nanomaterial and metamaterials, the do fign and and metamaterials, the do fign and scale semiconductors and electronic components, including assembly and packaging of electronics on fielde substrates, Production tools for hardward setter to the substrates, the substrates, the substrates, the substrates, the substrates and support flexible, sustainable, gele and competitive high-volume high- quality considered.	End to end security starts from semiconductors. New technologies to address security at silicon level are coefficient (adje, internor, persons Soc. security by design, etc. Quality and reliability in the semiconductor production are also considered. focusing on maximising quality KPL detect yieldreability issues, quality the parameters that influence HW reliability, adject design for reliability, prognostics health management of ECS etc.			to improve sustainability through energy, waste, "instead, recognitionisation, to improve production ad supply chains realience responsiones, and to strengthen key European value chains we infrastructures and adder wilk services based on ECS. LONG TERM VISION The long Term Vision chapter addresses research subjects to be from today. The chapter addresses research subjects to be from today. The chapter addresses research address is increase continuously in time and at the appropriate pace. Since is about 10 years, the efficient generation of the future indust shaped by three main factors: technology, application defination add to innovable explications of these advances and (0) user ne	g and digital ble and suppo the ECS-SRIA an ropriate techn lead-time from al needs is a di di policies. Clea di sead to tech	Interfore a key sapet of the EUS approach to technology development. It is part of European social and etitical values, local inclusiveness, and the creation of sustainable, high-quality plot through social innovation.

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Chapter cross references

To highlight the synergies between Chapters and provide hints to the reader, cross-references have been introduced alongside the text.

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Cross-references indicate that the topic described in the main text is linked to the referenced Chapter.

Improved Readability: Keyword index

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New "Keywords Index", to quickly search key topics and simplify the SRIA "navigation" jumping directly to them.

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abstraction	105
accelerators	465
access control as a service (ACaaS)	442
actuating	44

How to use it?

Project : Infrastructure-based collision avoidance system

- Protecting all road users
- Sensors at crossroads
- Collision prediction based on trajectory, with self-learning capabilities
- Communicating warning signals if needed

How to argue for relevance? Check for research issues?

How to use it? (2)

Table of contents

3.1.4.2 Major Challenge 2: enable affordable safe and environmentally neutral light mobility (bicycles, tricycles, wheelchairs, drones, etc) and mobile machinery (as smart farming)
3.1.4.3 Major Challenge 3: enable affordable, automated and connected mobility for passengers and freight on road, rail, air and water
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1.3.5.4 Major Challenge 4: embedding data analytics and artificial intelligence
111
2.1 EDGE COMPUTING AND EMBEDDED ARTIFICIAL INTELLIGENCE
1.1.4.2 Major Challenge 2: novel devices and circuits that enable advanced functionality

2.4.4.3 Major Challenge 3: ensuring cyber-security and privacy .

Keywords index

3.1.4.3.2 Key focus areas

The following research, development and innovations areas and their subtopics have been identified:

Dependable and affordable environment perception and localisation sensors, and V2X communication. Attention should be paid to sensor interference, more in particular the robustness of sensors to environmental conditions to interference by other sensors and to malicious interference.

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In the mobility application area, the provision of improved, robust, secure and interoperable connectivity will support breakthroughs regarding Increasing road safety through the CCAM programme.

Third, self-learning techniques (Federative learning, unsupervised learning, ...) will be necessary for fast and automatic adaptation.

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- Road safety

Plain text search

- Self-learning

V2X

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ECS SRIA and KDT calls 2022

SRIA 2022 basis for KDT calls 2022 "Bottom-up Programming"

- Both IA and RIA
- All Major Challenges of all SRIA Chapters 1.1 to 3.6 "Open" in the calls For Focus Topics:
- Refer to call text
- SRIA can help as complement, mainly for
 - Industrial supply chain for silicon photonics (IA)
 - Ecodesigned smart electronic systems supporting the Green Deal objectives (RIA)

Plans to integrate inputs of RISC-V working group into 2023 SRIA update

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Thanks for the attention. Any question?